

B. SPENDING CATEGORY EXPENSES:

Write down all of your expenses and outgoing cash flow. Take your time and try to be as accurate as

possible. This will help with give an accurate picture of your current situation.

Category	Last 12 Mo Totals	Last 12 Mo Avg Per Mo.	Next 12 Mo Avg Per Mo.	Fixed Expense	Variable Expense	You \$	Spouse \$
Auto— Gas/Repair							
Charitable Giving							
Cleaning/ Laundry							
Clothing							
Debt Payment							
Eating Out							
Family Activities							
Gifts							
Groceries							
Home Maintenance							
Insurance							



B. Spending Category Expenses:										
Category	Last 12 Mo Totals	Last 12 Mo Avg Per Mo.	Next 12 Mo Avg Per Mo.	Fixed Expense	Variable Expense	You \$	Spouse \$			
Medical/ Dental										
Misc. Expenses										
Property Tax- Car/Home										
Recreation/ Entertain- ment										
Savings										
Utilities										
Vacations/ Trips										
Total Expenses										